

## SUBSCRIPTION FORM SOFTOX WOUND & SKIN CARE AS

Offer shares ISIN number NO 0013466698

**General Information** The terms and conditions of the issue of up to 1.321.735.178 new shares with a nominal value of NOK 0,0005 each (the offer shares) in Softox Wound & Skin Care AS (**the Company**) at a subscription price of 0,005 per share (**the Subscription Price**) are as follows:

If all shares are subscribed it will result in a total amount of NOK 6.608.675,89. The paid-in premium, NOK 0,0045 per share, shall be added to the Company's reserve fund.

According to a guarantee letter made in between some specific shareholders acting as guarantors, these guarantors, and some specific legal entities related to them, are not entitled to participate in the subscription in the period the shares are to be subscribed by entitled shareholders only (May 5<sup>th</sup> – May 19<sup>th</sup> 16.00 CEST). The pre-emptive rights of the guarantors and these other entities have been set aside in accordance with section 10-5 of the Private Limited Companies Act.

The subscription period will be from May 5<sup>th</sup> until June 5<sup>th</sup> at 16.00 CEST, unless terminated earlier by the board. If the maximum amount is subscribed to by entitled shareholders by May 19<sup>th</sup> at 16.00 CEST, no further subscriptions will be permitted. If the maximum amount is not subscribed to by May 19<sup>th</sup> 16.00 CEST, guarantors and others may participate for the remaining amount, with priority given to shareholders including guarantors. Each shareholder is entitled to subscribe for more than the shareholder's proportional part.

Subscriptions shall be made on this subscription form only. Subscriptions not made on this form may be rejected by the board.

The minimum subscription amount will be NOK 10.000.

If shareholders entitled to subscribe have subscribed for shares exceeding the maximum amount, the shares will be distributed proportionally among subscribers in accordance with section 10-4 (1) and (3) of the Private Limited Companies Act.

The new share shall carry rights to dividends from the date on which the capital increase is registered with the Register of Business Enterprises.

If not made an exemption the Private Limited Companies Act fulfill the conditions set out above.

Subscriptions may be made by email to [post@sow.no](mailto:post@sow.no) within the deadlines mentioned above.

The Company cannot be held responsible for postal delays, unavailable internet lines or servers or other technical or logistical problems that may result that the subscriptions not being received in time or at all. Subscriptions are binding and irrevocable and cannot be withdrawn, cancelled or modified by the subscriber after being received by the Company.

Payment of the subscription shall be made no later than June 12<sup>th</sup> 2025 to the Company account number 1506.40.27597 The Company is entitled to dispose the amount before the capital increase is registered.

All subscriptions with a lack of information in demand can be cancelled by the Company without further notice.

This subscription offer is dependent on the approval of the General Meeting in the Company, called May 5<sup>th</sup> 2025.

<b>Subscription of Shares/Amount</b>	
Number of offer shares subscribed at NOK 0,005 each	
Total amount for subscribed shares	

If there are contradictions between the number of shares subscribed and the amount to be paid the Company will relate to the amount to be paid.

\_\_\_\_\_  
Place and date

\_\_\_\_\_  
Binding signature

<b>Information on the subscriber</b>	
First Name	
Surname	
Company	
Street Address	
Post Code	
District	
Country	
Personal ID	
Company Registration Number	
Lei number	
Nationality	
e-mail adresse	
Phone number	
VPS account number	